ASX Limited
ABN 98 008 624 691

Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

Telephone +61 2 9227 0000
www.asx.com.au

24 June 2013

Australian Securities and Investments Commission
Mr Oliver Harvey
Senior Executive Leader, Financial Market Infrastructure
Level 5, 100 Market Street
SYDNEY NSW 2000

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Issue of Shares under the Institutional Component of the Entitlement Offer

Attached is a copy of ASX's announcement: "Issue of Shares under the Institutional Component of the Entitlement Offer".

Amanda J Harkness
Group General Counsel & Company Secretary

For further inquiries, contact:

Media

Matthew Gibbs
General Manager, Media and Communications
Tel: +61 2 9227 0218
Mobile: 0411 121 219
matthew.gibbs@asx.com.au
www.asxgroup.com.au/media-releases.htm

Finance/Investor Relations

Stephen Hammon
General Manager, Finance
Tel: +61 2 9227 0260
Mobile: 0488 212 755
stephen.hammon@asx.com.au
www.asxgroup.com.au/investor-relations.htm

ASX Limited
ABN 98 008 624 691

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

ASX LIMITED – ISSUE OF SHARES UNDER THE INSTITUTIONAL COMPONENT OF THE ENTITLEMENT OFFER

ASX Limited (ASX) has successfully completed the initial issue of fully paid ordinary shares following the Entitlement Offer announced on 11 June 2013.

ASX has issued 8,930,035 new shares under the institutional component of the Entitlement Offer, raising proceeds of approximately $268 million. These shares commence trading today.

The number of ASX shares on issue following the issue of the shares referred to above is 184,066,764.

The Retail Offer opened on Monday, 17 June 2013 and will close at 5.00pm (Sydney time) on Friday, 5 July 2013. The despatch of the retail offer booklet to eligible retail shareholders occurred on Thursday, 20 June 2013. Eligible retail shareholders who do not wish to take up all or part of their entitlement may sell all or part of their entitlement on market until Friday, 28 June 2013. Persons in the United States and persons acting for the account or benefit of a person in the United States will not be eligible to purchase or trade entitlements on market, or take up or exercise entitlements purchased on market or transferred from another person.

Shareholder enquiries

Retail shareholders who have questions relating to the Retail Entitlement Offer should call the ASX Offer Information line on 1300 724 911 (within Australia) or +61 1300 724 911 (outside Australia) from 8.30am to 5.30pm (Sydney time) Monday to Friday or go to our website www.asxgroup.com.au.

For further information, please contact:

Media	**Analysts**
Mr Matthew Gibbs General Manager, Media and Communications +61 2 9227 0218 0411 121 219 matthew.gibbs@asx.com.au	Mr Stephen Hammon General Manager, Finance +61 2 9227 0260 0488 212 755 stephen.hammon@asx.com.au

IMPORTANT INFORMATION

This release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of new shares in any jurisdiction outside Australia. In particular, neither the entitlements nor the new shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the Securities Act) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the entitlements may not be exercised or taken up by, and the new shares may not be offered or sold to, persons in the United States or persons who are acting for the account or benefit of persons in the United States. The entitlements and the new shares in the Retail Offer may only be offered and sold outside the United States in "offshore transactions" (as defined in Rule 902(h) under the Securities Act) in reliance on Regulation S under the Securities Act.

About ASX

ASX is a multi-asset class, vertically integrated exchange group, and one of the world's top-10 listed exchange groups measured by market capitalisation.

ASX's activities span primary and secondary market services, central counterparty risk transfer, and securities settlement for both the equities and fixed income markets. It functions as a market operator, clearing house and payments system facilitator. It monitors and enforces compliance with its operating rules, promotes standards of corporate governance among Australia's listed companies and helps to educate retail investors.

ASX's diverse domestic and international customer base includes issuers of securities and financial products, investment and trading banks, fund managers, hedge funds, commodity trading advisers, brokers and proprietary traders, market data vendors and retail investors.