

APPENDIX 4D (Rule 4.2A.3)

Financial statements for the half-year ended 31 December 2012

RESULTS FOR ANNOUNCEMENT TO THE MARKET

(All comparisons to half-year ended 31 December 2011)

	\$m	Up/Down	% Movement
Revenues from ordinary activities	387.6	down	5.6%
Revenues from ordinary activities excluding interest income	313.6	down	3.0%
Profit after tax from ordinary activities (including significant items)	171.1	down	2.5%
Underlying profit after tax (excluding significant items)	171.1	down	5.3%

Dividend information	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit
Final 2012 dividend per share (paid 19 September 2012)	85.1	85.1	30%
Interim 2013 dividend per share (to be paid 27 March 2013)	87.9	87.9	30%

Interim dividend dates

Ex-dividend date	4 March 2013
Record date	8 March 2013
Payment date	27 March 2013

The Company's Dividend Reinvestment Plan (DRP) will not operate in respect to the interim dividend.

	31 Dec 2012	31 Dec 2011
Net tangible assets per security	\$4.12	\$3.91

This information should be read in conjunction with the 2012 Annual Financial Report of ASX Limited and its controlled entities and any public announcements made in the period by ASX Limited in accordance with the continuous disclosure requirements of the Corporations Act 2001 and Listing Rules.

Additional Appendix 4D disclosure requirements can be found in the Directors' Report and the 31 December 2012 half-year financial statements.

This report is based on the consolidated 2013 half-year financial statements of ASX Limited and its controlled entities, which have been reviewed by PricewaterhouseCoopers. The Independent Auditor's Report provided by PricewaterhouseCoopers is included in the 31 December 2012 half-year financial statements.