

MARKET UPDATE

ASX CEO CONNECT

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AGENDA



ASX Year to Date



Sector breakdown
- Winners and losers



Key themes to watch

ASX200 PERFORMANCE 12MTHS TO MAY



Cumulative Performance

YTD -21.5%

1 Yr -17.7%

5 Yr -2.04%

10 Yr 0.38%

Div yield ?

Source: nabtrade, Refinitiv. Price performance only; dividends excluded.

ASX200 PERFORMANCE



Cumulative Performance

6mth -14.39%

YTD -8.57%

1 Yr -5.73%

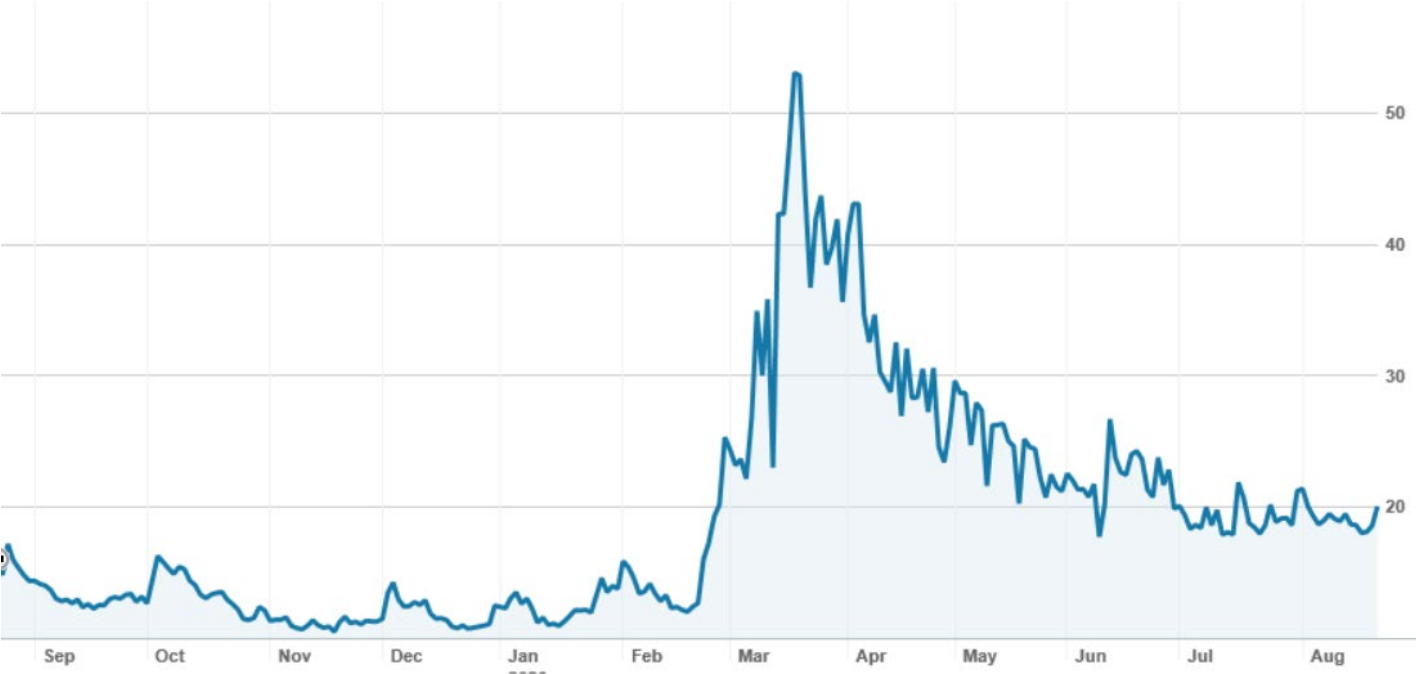
5 Yr 17.2%

10 Yr 39.85%

Div yield ?

Source: nabtrade. Price performance only; dividends excluded.

ASX200 VIX – VOLATILITY INDEX



FINANCIALS (XFJ)



Cumulative Performance

6mths -26.44%

YTD -20.06%

1 Yr -21.93%

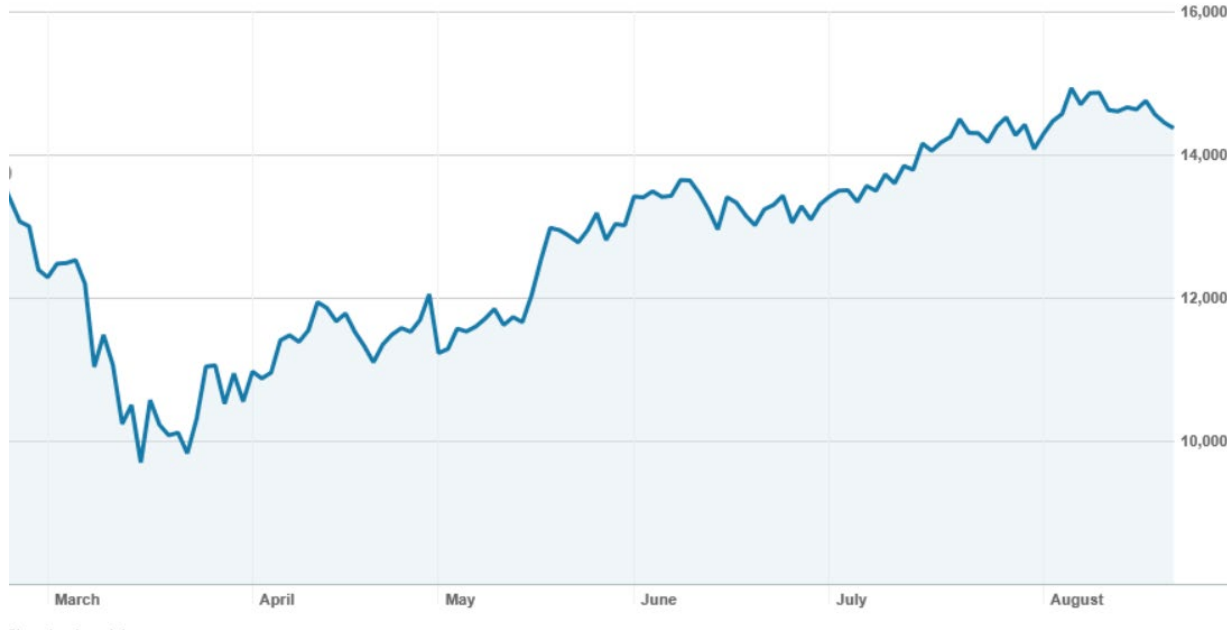
5 Yr -20.58%

10 Yr 13.58%

Div yield ?%

Source: nabtrade. Price performance only; dividends excluded.

MATERIALS (XMJ)



Cumulative Performance

6mth	3.62
YTD	3.46%
1 Yr	12.32%
5 Yr	80.64%
10 Yr	23.89%
Div yield	?%

Source: nabtrade, Refinitiv. Price performance only; dividends excluded.

HEALTHCARE (XHJ)



Cumulative Performance

6mth	-9.0%
YTD	7.32%
1 Yr	19.62%
5 Yr	139.34%
10 Yr	444.45%
Div yield	?%

Source: nabtrade, Refinitiv. Price performance only; dividends excluded.

ENERGY PRICE WARS COLLIDE WITH COVID19



New York crude oil futures

(near futures price, in dollars)

■ Price



snapnews

BUSINESS
INSIDER
INDIA

Crude oil goes sub-zero

HOW is this even possible??!



ENERGY SECTOR (XEJ)



Cumulative Performance

6mth -32.69%

YTD -38.16%

1 Yr -29.14%

5 Yr -20.16%

10 Yr -50.13%

Div yield ?%

Source: nabtrade, Refinitiv. Price performance only; dividends excluded.

CONSUMER DISCRETIONARY (XDJ)



Cumulative Performance

6mth -5.42%

YTD 0.45%

1 Yr 7.99%

5 Yr 49.9%

10 Yr 84.39%

Div yield ?%

Source: nabtrade, Refinitiv. Price performance only; dividends excluded.

UTILITIES SECTOR (XUJ)



Cumulative Performance

6mth	-11.09
YTD	-8.69%
1 Yr	-5.98%
5 Yr	14.3%
10 Yr	76.72%
Div yield	?%

Source: nabtrade, S&P DJI. Price performance only; dividends excluded.

INFO TECH SECTOR (XIJ)



Cumulative Performance

6mth	20.94%
YTD	24.72%
1 Yr	36.97%
5 Yr	159.14%
10 Yr	213.02%
Div yield	?%

TOP – AND WORST - PERFORMERS OVER 1 YEAR

Highlights

MSB	253%
APT	219%
FMG	144%
FPH	115%
SLR	112%

Lowlights

SXL	-85.47%
FLT	-73.46%
URW	-66.97%
GEM	-64.47%
OML	-62.96

KEY THEMES FOR H2 2020



QUESTIONS?
