



## ASX – Investor Day 2021

May 2021

Adam Dawes – 02 9238 1509

Shaw and Partners Limited ABN 24 003 221 593  
Participant of ASX Limited, Chi-X Australia Pty Limited and Holder of AFSL No. 236048

ShawandPartners  
Financial Planning

# Disclaimer

- § The author hereby certifies that the views expressed in this presentation accurately reflect their personal views about the financial products referred to herein.
- § This presentation is published by way of general, as opposed to personal, advice. This means it has been prepared for multiple distribution without consideration of your investment objectives, financial situation and needs ('personal circumstances'). Accordingly, the advice given is not a recommendation that a particular course of action is suitable for you and is therefore not to be acted on as investment advice. You must assess whether or not the advice is appropriate for your personal circumstances before making any investment decisions. You can either make this assessment yourself, or if you require a personal recommendation, you can seek the assistance of your Shaw Adviser.
- § This presentation is published by Shaw in good faith based on the facts known at the time of its preparation and does not purport to contain all relevant information with respect to the financial products to which it relates. Although the presentation is based on information obtained from sources believed to be reliable, the author makes no representation and gives no warranty that it is accurate, complete or up to date and Shaw accepts no obligation to correct or update the information or opinions in it.
- § If you rely on this presentation, you do so at your own risk. Any projections are estimates only and may not be realised in the future. Except to the extent that liability under any law cannot be excluded, Shaw disclaims liability for all loss or damage arising as a result of any opinion, advice, recommendation, representation or information expressly or impliedly published in or in relation to this presentation notwithstanding any error or omission including negligence.
- § Shaw has and will charge commission in relation to client transactions in financial products and Shaw client advisers receive a share of that commission.

# Investing Myths

It can't go any lower

How high can it go?

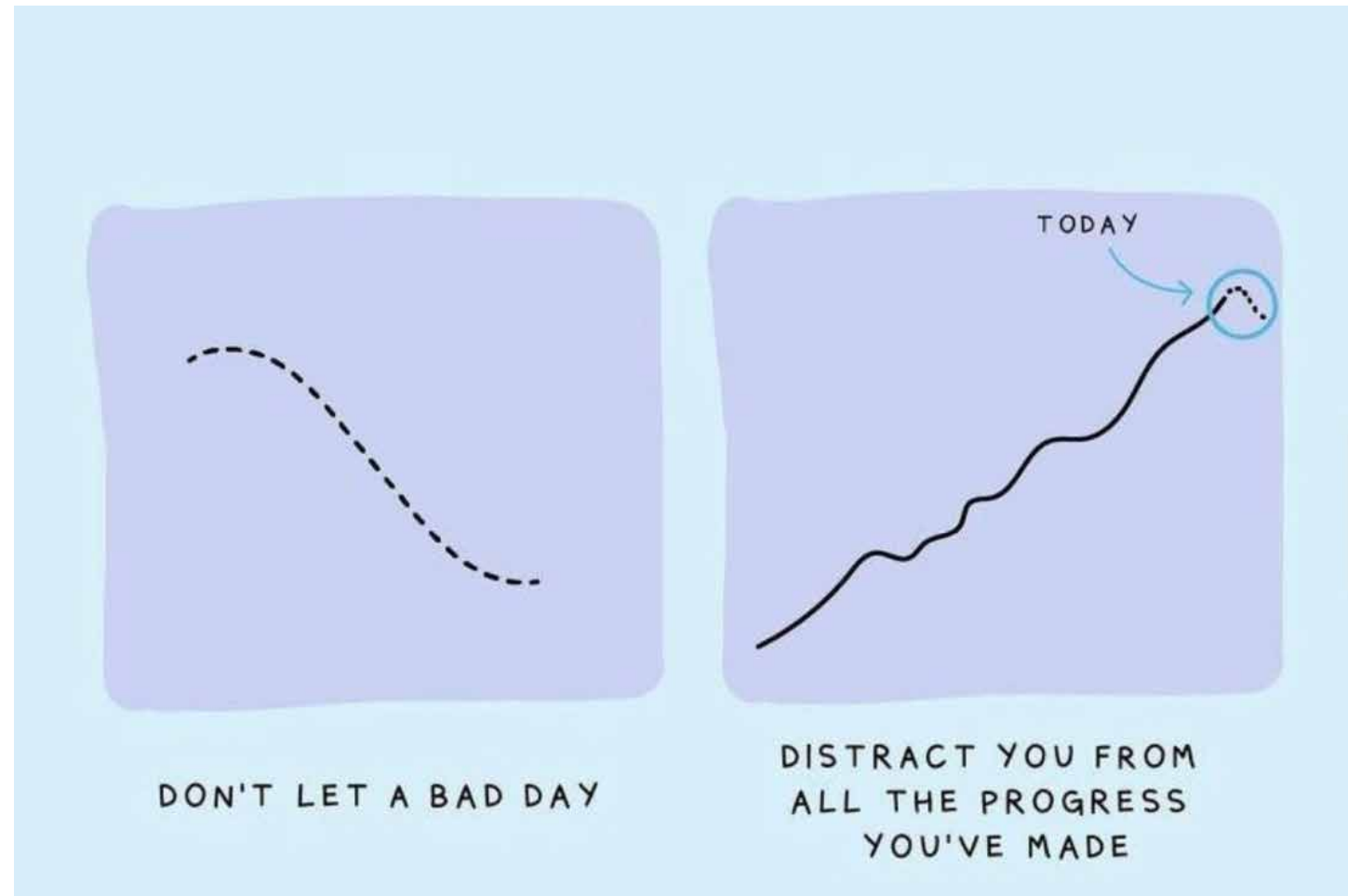
They always come back

How much can I loose

I will sell after a rebound

I own conservative stocks

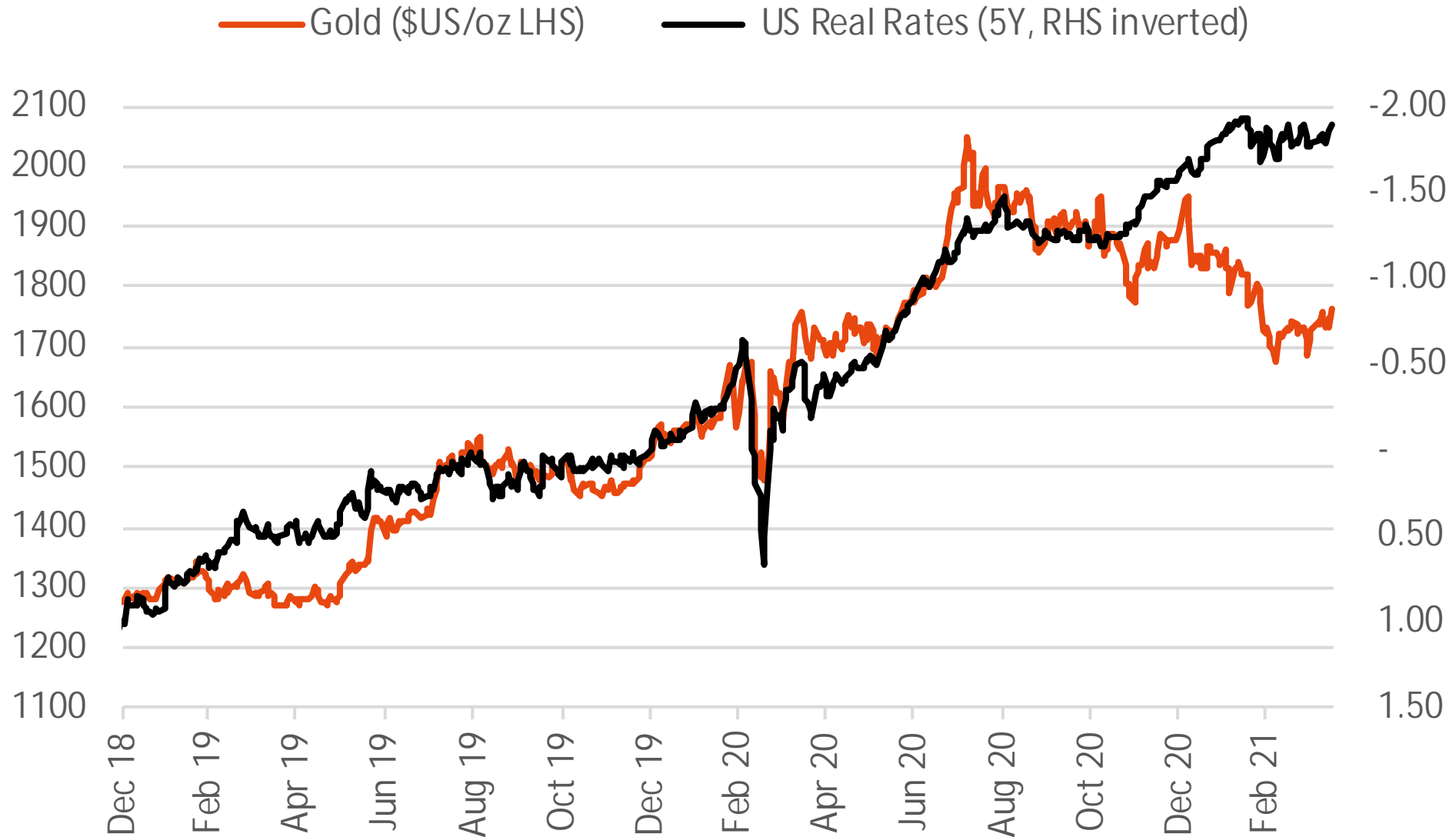
I must be right the market is wrong



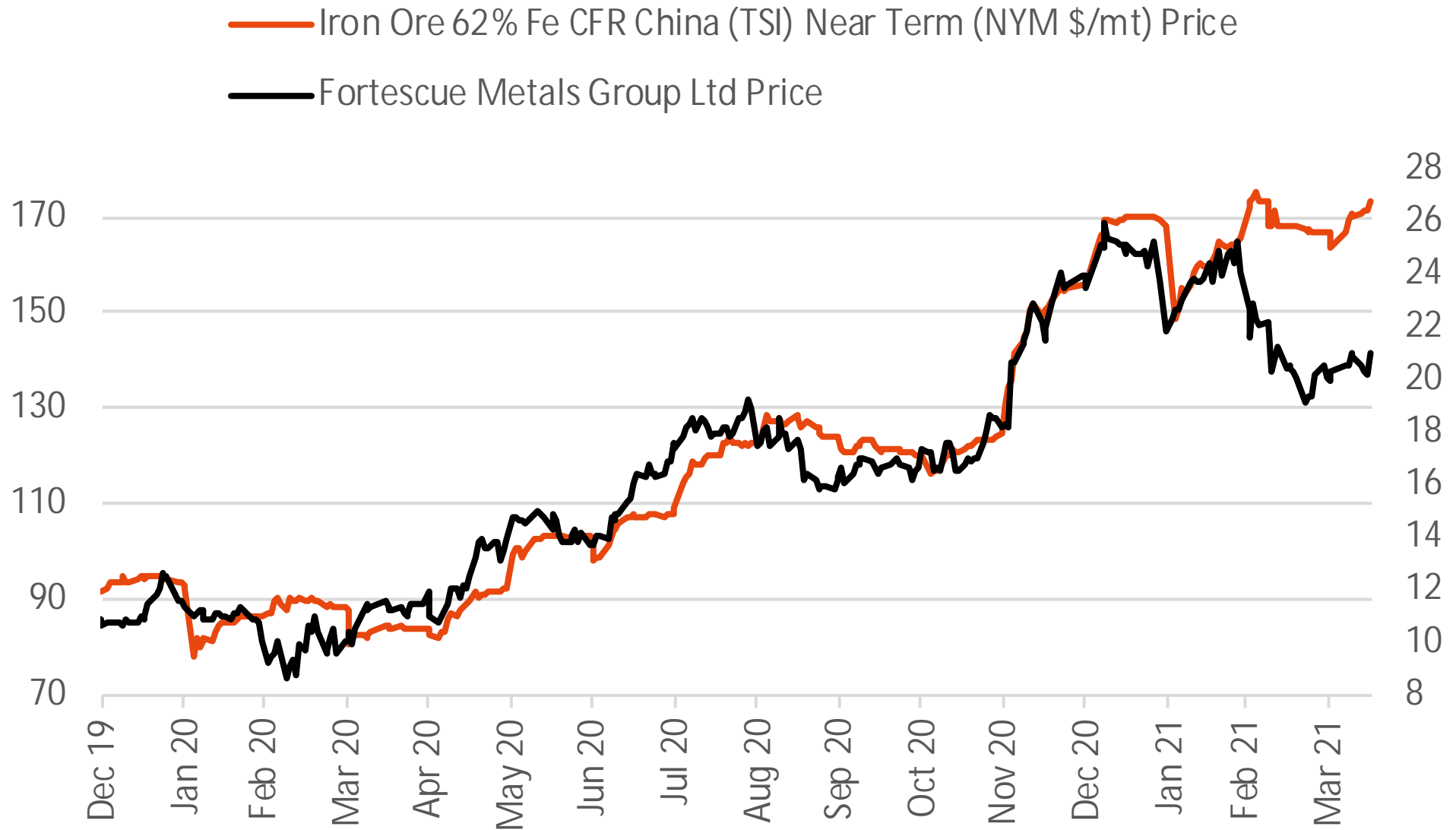
# Mind The Gap(s)



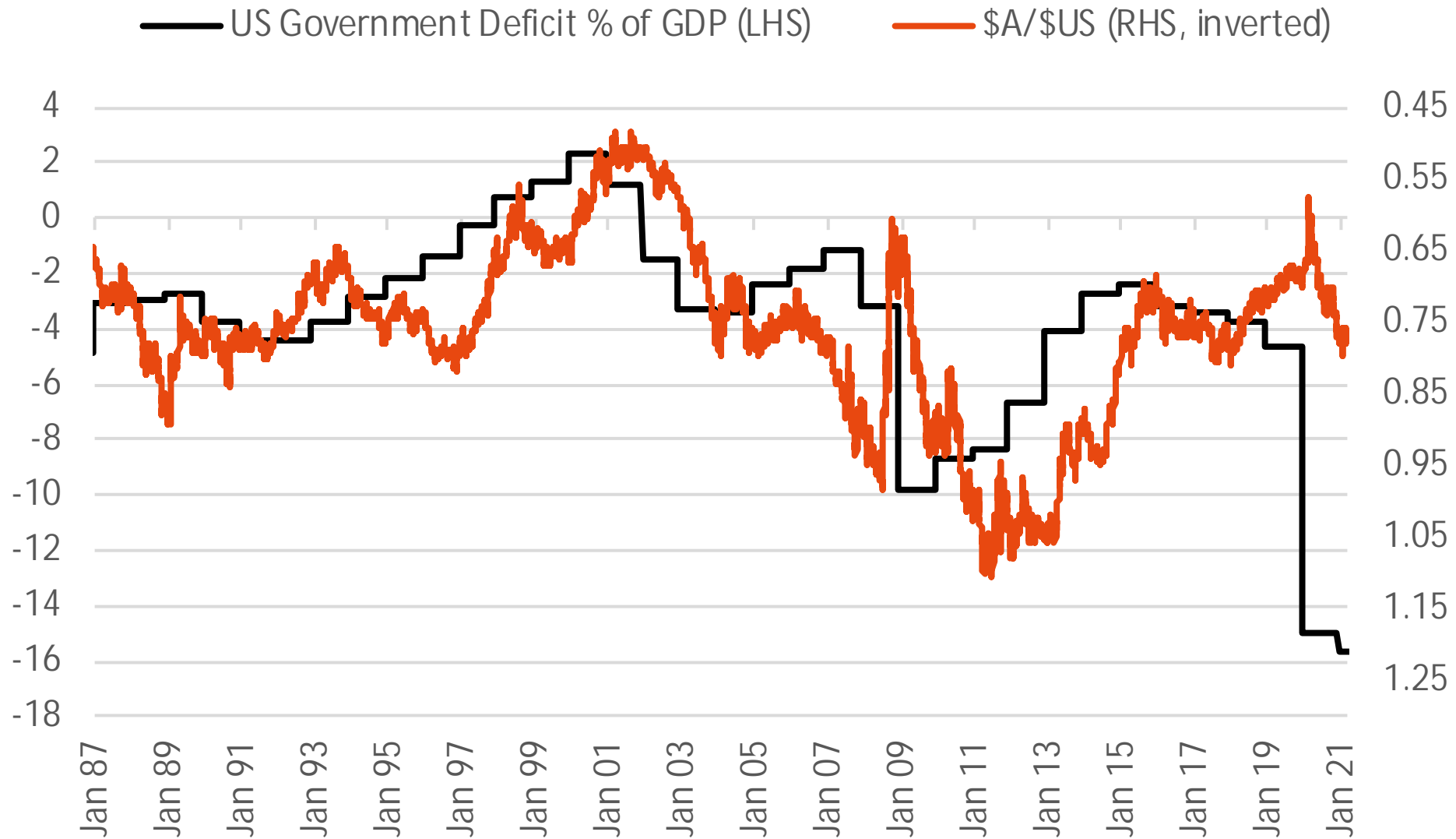
# Gap #1: Gold



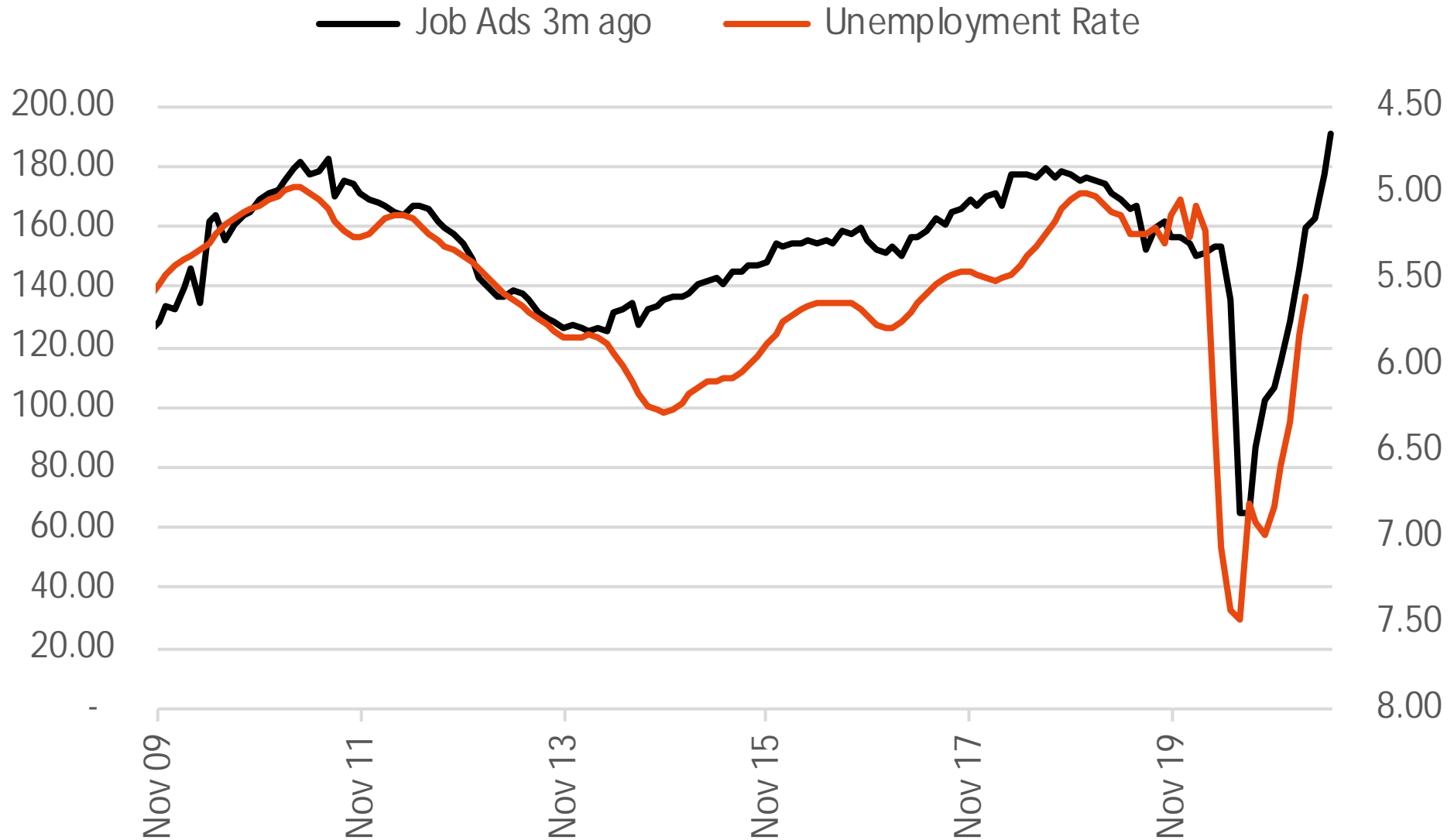
# Gap #2: FMG and Iron Ore Price



# Gap #3: The Dollar



# Gap #4: Jobs

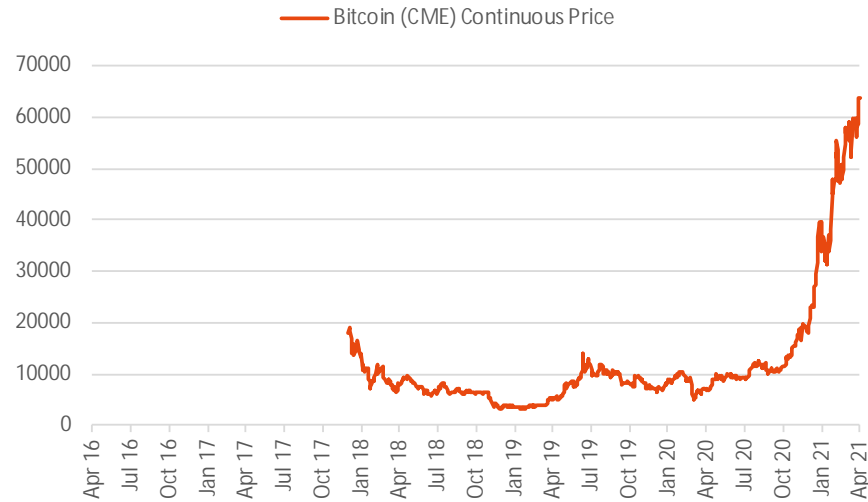




# Watch the Warning Signs

## Coinbase soars in market debut, valued near US\$100 billion

AP By Associated Press | 8:19am Apr 15, 2021



## Beeple sold an NFT for \$69 million

Through a first-of-its-kind auction at Christie's

By Jacob Kastrenakes | @jake\_k | Mar 11, 2021, 10:09am EST

f t SHARE



Beeple's collage, *Everydays: The First 5000 Days*, sold at Christie's. | Image: Beeple

## Tesla Stock Is Breaking Out Ahead of Earnings

By Al Root | April 13, 2021 11:55 am ET

Text size: - +



Tesla stock closed above \$700 Monday for the first time in a while. Shares of the electric-vehicle giant are building on those gains Tuesday. Ethan Miller/Getty Images

Stock in electric-vehicle pioneer Tesla closed above \$700 Monday for the first time in about a month. Shares are on the move again Tuesday as investors look ahead to first-quarter earnings due out later in April.

Tesla (ticker: TSLA) stock is up more than 5% in midday trading Tuesday to almost \$740 a share. The Dow Jones Industrial Average and S&P 500, for comparison, are flat.



# Australian Large Cap Core Portfolio Themes

- Overweight Equities in a Balanced Portfolio setting
- Increase/maintain exposure to stocks exposed to infrastructure spending (DOW) and consumer spending (JBH/WES).
- Banking sector looks attractive on the back of very strong labour/housing markets so fully invested across big four.
- Tactically trim reflation trade (OZL, BHP, S32 etc), add Gold (NCM, NST)
- Be careful with \$US earners. Stocks that are defensive \$US earners will struggle (CSL, AMC, MFG).
- Reduce growth exposure (CSL) in favour of value esp. better value and high yielding transport (AZJ) and telecommunications (TLS) stocks.
- Stockland (SGP) add to existing REA/JBH to benefit from improving residential housing market.
- Waiting for right moment to add Technology.

**Rotate Growth to Value/Cyclical, Later Boost Yield**

**Now lets get to your stock questions**

**Adam Dawes – Senior Investment Adviser**

**E: [adawes@shawandpartners.com.au](mailto:adawes@shawandpartners.com.au)**

**P: 02 9238 1509**

**M: 0405 533 633**