
HYPERION GLOBAL GROWTH COMPANIES FUND (MANAGED FUND) (ASX:HYGG)*

MAY 2021

**The name of the fund was changed from Hyperion Global Growth Companies Fund Class B to Hyperion Global Growth Companies Fund (Managed Fund) on 5 February 2021 to facilitate quotation of the fund on the ASX.*

HYPERION
ASSET MANAGEMENT



Building an equity investment thesis

A. Companies that rely on future economic growth to deliver returns

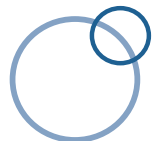
B. Companies that grow and deliver returns because they are great

A. Companies that are fighting long-term structural headwinds

B. Companies that are riding long-term structural tailwinds

A. Companies that are spending little on innovation and product development but paying out dividends to shareholders

B. Companies with market leading products that are re-investing in product development and taking market share from competitors and delivering increases in share price



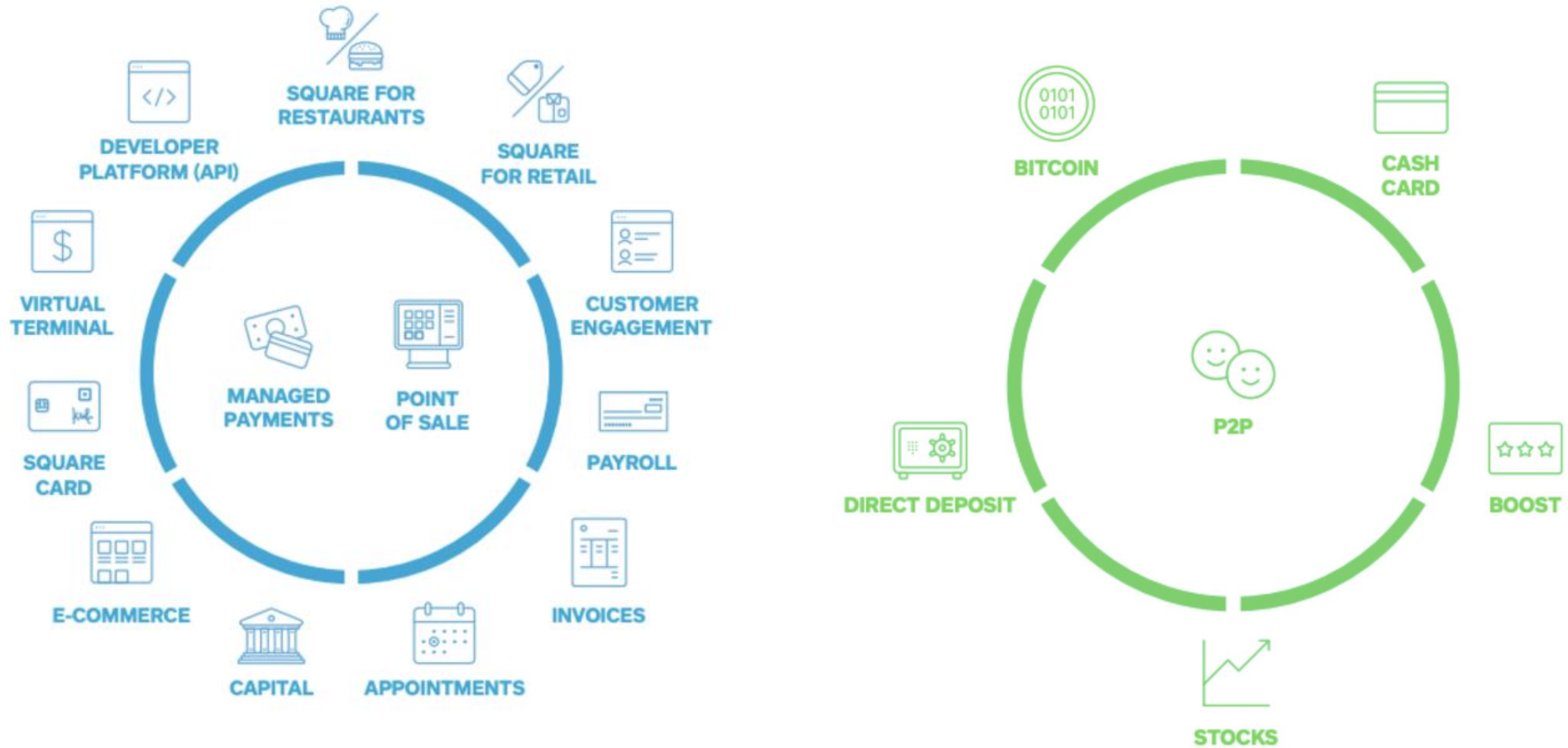
Building an equity investment thesis

A = Banks

B =  Square



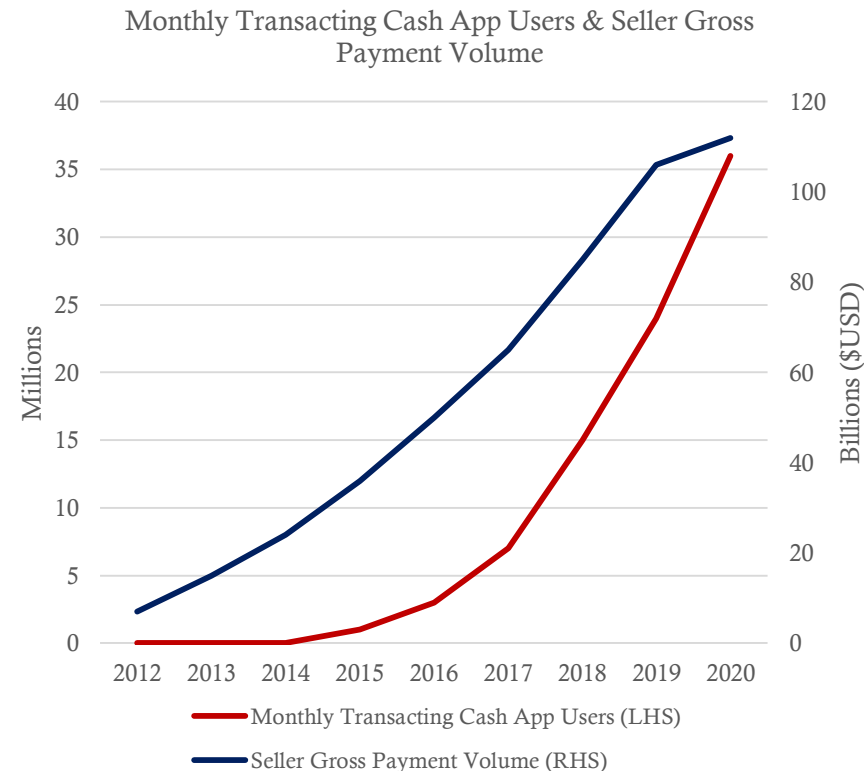
Square – For Buyers & Sellers



Square – Exponential Growth

The structural shift in payments will create opportunities for exponential growth for the new disruptive, market leaders and will turn banks into utilities

- Square, Inc. - *Seller & consumer usage*



Source: Hyperion, Square, Inc.

Past performance is for illustrative purposes only and is not indicative of future performance.



MORE INFORMATION

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